

Form 210A (10/06)

**United States Bankruptcy Court  
Southern District Of New York**

In

re Lehman Brothers  
Holdings Inc., et al.,  
Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Bank AG, London

Name of Transferor

Prime Capital Master SPC, GOT WAT MAC  
Segregated Portfolio

Name and Address where notices to transferee  
should be sent:

Deutsche Bank AG, London  
1 Great Winchester Street  
London EC2N 2DB

Court Claim # (if known): 21444  
Total Amount of Claim: USD 29,158,389.35  
Transferred Portion: USD 130,865.69

Contact: Jamie Foote  
Email: jamie.foote@db.com  
Telephone: +44 20 7545 8420

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments  
should be sent (if different from above):  
N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**Deutsche Bank AG, London**

By: 

Transferee/Transferee's Agent

26 September 2013  
Date:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.

Confidential

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

CASE NAME: In re Lehman Brothers Holdings Inc., *et al.*,

CASE NO. Chapter 11, Case No. 08-13555 (JMP) (Jointly administered)

CLAIM NO. **21444** (In Part – See Below)

DESCRIPTION OF CLAIM: This Evidence of Transfer of Claim relates to the transfer of a  
SUBJECT TO **\$130,865.69** portion (the "Transferred Portion") of the above claim which  
TRANSFER: has been filed against the Debtor in the Bankruptcy Court in the principal  
amount of **\$29,158,389.35** (the "Claim").

It is hereby certified that **Prime Capital Master SPC, GOT WAT MAC Segregated Portfolio**  
(the "Seller"), has assigned all rights, title, interest, claims and causes of action in and to, or arising  
under or in connection with, the Claim to the extent of the Transferred Portion to:


**Deutsche Bank AG, London Branch**  
1 Great Winchester Street  
London EC2N 2DB  
Attention: Jamie Foote

(the "Buyer") by assignment agreement dated 9 August 2013.

Seller hereby waives any objection to the transfer of the Transferred Portion of the Claim to  
Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to  
the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule  
3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local  
bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby  
stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller  
transferring to Buyer the Transferred Portion of the Claim and recognizing Buyer as the sole  
owner and holder of the Transferred Portion of the Claim. Seller further directs the Debtor, the  
Bankruptcy Court and all other interested parties that all further notices relating to the  
Transferred Portion of the Claim, and all payments or distributions of money or property in  
respect of the Transferred Portion of the Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED  
THIS 24<sup>th</sup> day of September 2013.

**Prime Capital Master SPC, GOT WAT MAC  
Segregated Portfolio**  
By: **Watersstone Capital Management, L.P.**

  
Name: **Kurt Peterson**  
**CEO**

**Deutsche Bank AG, London Branch**  
  
Name: **Jamie Foote**